The BT Wealth Management Client Portal allows our clients to see a detailed view of account(s), as well as access statements and any posted reports.

To login, click here:

You will be prompted to enter the User ID and Temporary Password provided to you by your Advisor or the BTWM Operations Team. After your initial login you will be able to change the temporary password. If you have not yet received a User ID, Temporary Password or have any questions or technical difficulties, please contact us at **770.635.5000**.

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At BT Wealth Management, providing financial advice that is best for our clients is our highest priority. We seek to help our clients reach their financial goals by providing comprehensive investment management and financial planning services. Our professionals are experienced, highly qualified, and have earned professional designations including: Chartered Financial Analyst (CFA), CERTIFIED FINANCIAL PLANNER™ (CFP®), Certified Public Accountant (CPA), Personal Financial Specialist (PFS) and Certified Investment Management Analyst® (CIMA). Our long term relationships with our clients are the foundation of our business, and are the result of our commitment to superior client service.